SiteManager Training Manual



Module B Chapter 1

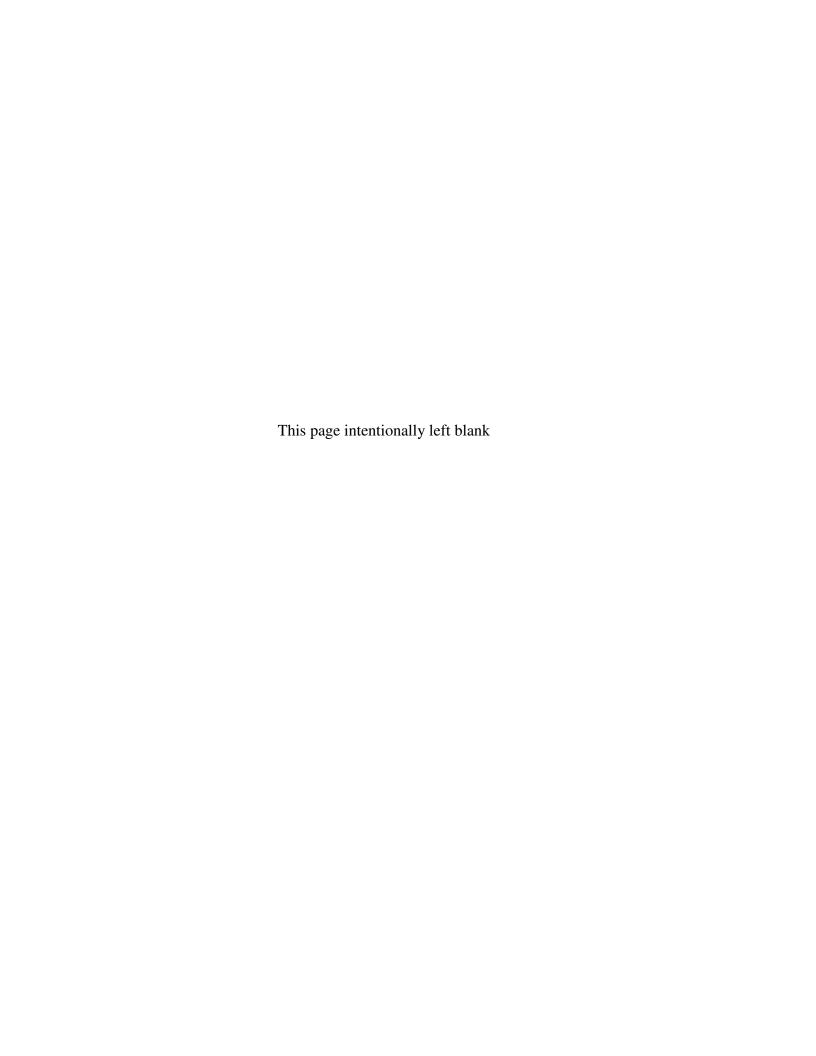
Daily Work Reports (+)
Daily Work Reports

Section B-1-2

Viewing Daily Work Reports

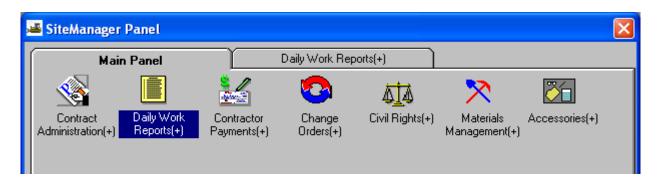
Student's Version

Indiana Department of Transportation September 2007, Version 3.7b

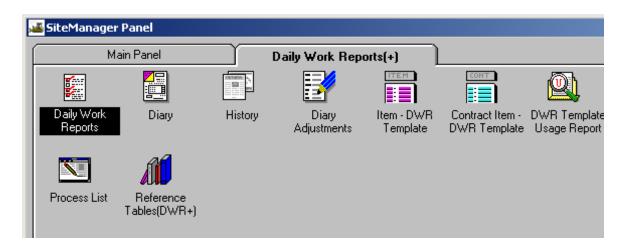


Viewing Daily Work Reports

This section will explain how to view a daily work report.



"Double-click" on **Daily Work Reports** (+) located on the Main Panel.



"Double-click" on Daily Work Reports.



There are six tabs where contract information will be captured:

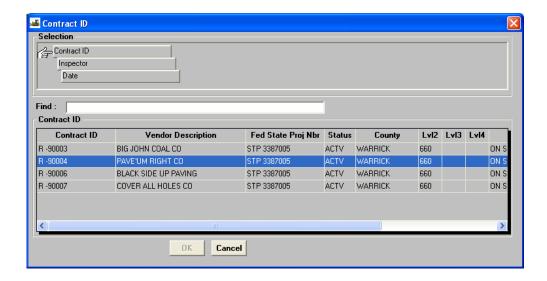
- DWR Info: documents information pertaining to weather and controlling operation.
- Contractors: Contractors daily attendance record referring to Contractor's workforce such as:

Supervisor(s),

Worker(s) by personnel type

- Contractors Equip: Contractors Equipment documents the presence and use of equipment on the job site by selected Contractor(s).
- Daily Staff: Daily Staff tab will NOT be utilized by INDOT.
- Work Items: Work Items tab is used to document installed work items by selected contractor by project.
- Force Accounts: Force Accounts tab will NOT utilized by INDOT.

"Click" on the **Open** button located on the tool bar to select a contract.

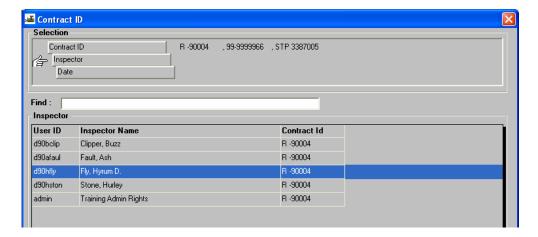


The Select Contract window appears.

The Bottom Panel contains the following columns:

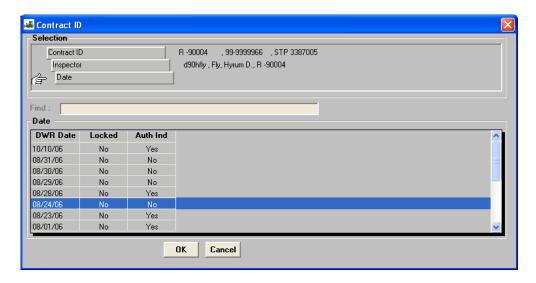
- **Contract ID:** the **Contract ID** is the identification number assigned to the contract.
- **Vendor ID:** the **Vendor ID** is the INDOT assigned identification number for the Prime Contractor.
- Fed State Proj Nbr: the Fed State Proj Nbr is the unique identifier for the project.
- **Status**: the **Status** column indicates current status of the project, Active, Pending, Complete, or Archived.
- **County**: the **County** column shows the county where the majority of the work is located.
- Lvl 2: The Lvl 2 column shows the District office administering the contract.
- Lvl 3: The Lvl 3 column is currently not utilized by INDOT.
- Lvl 4: The Lvl 4 column is currently not utilized by INDOT.
- Location Description 1: the Location Description 1 column contains the description of the actual limits of the contract.

[&]quot;Double click" on the appropriate Contract ID.



The **Select Inspector panel** appears.

"Double click" on the appropriate **Inspector Name**.

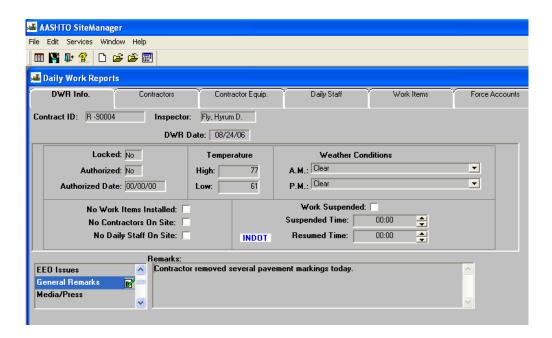


"Double click" on the appropriate DWR Date.

NOTE: All diaries are viewable. This is not dependant on the locked status or Auth. Ind.



The **Daily Work Report** will be opened in **Read Only** mode. "Click" **OK**.

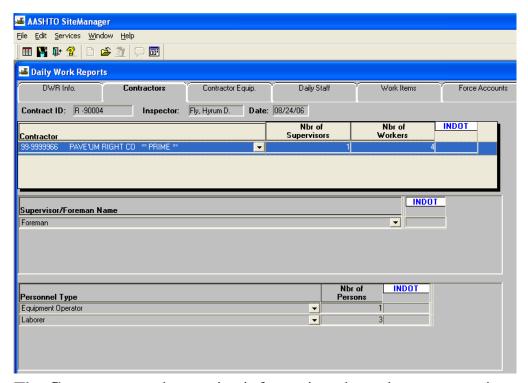


Daily Work Reports window has 6 tabs where information is shown.

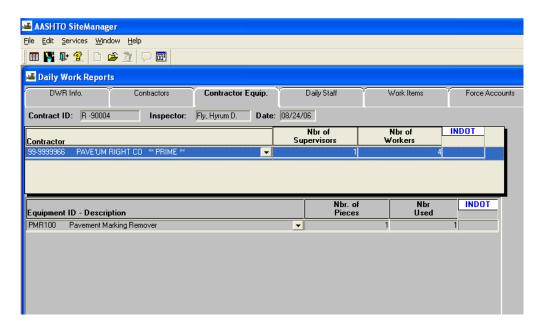
DWR info:
Contractors:
Contractor Equip:
Daily Staff:
Work Items:
Force Accounts:

The **DWR Info** tab contains information about the day's weather, the status of the DWR, an indication on who's on site, work suspension, and the inspector's notes for the day. When remarks exist for a topic, a green check box appears beside the topic in the lower left scroll list.

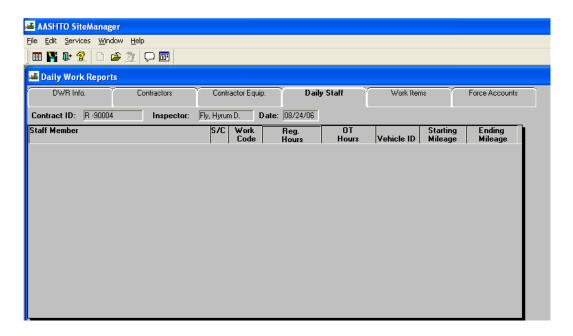
"Clicking" on the various topics in the scroll list will open the remarks that are related to the topic.



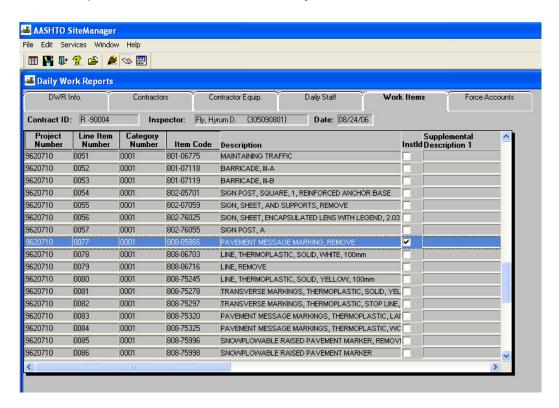
The **Contractors** tab contains information about the contractor's personnel that were on the jobsite on a given day.



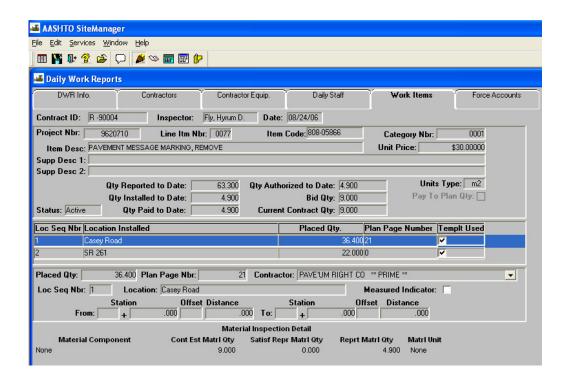
The **Contractor Equip** tab contains information about the contractor's equipment on a given day.



The **Daily Staff** tab will not be used by INDOT.



The **Work Items** tab shows all the items that are on the contract. Items that have a quantity posted against them will have a checked-box in the **Instld** column. "Double-click" on the item to view more information.

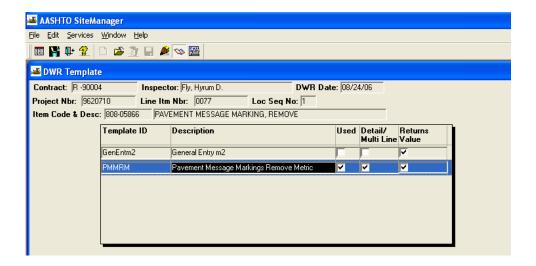


General information about the pay item is shown in the top panel.

The middle panel shows information about each entry made to the item on the given day. The bottom panel shows more specific information about the entry that is highlighted in the middle panel.

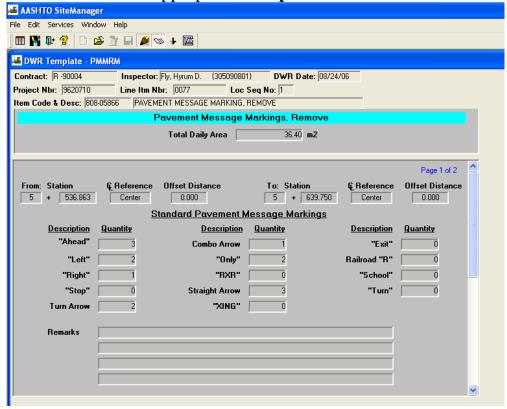
If a **DWR Template** has been used for the entry, a check will appear in the **Templt Used** check box located in the middle panel.

To view the template, "click" on the **DWR Template** button located on the toolbar while the appropriate entry is highlighted in the middle panel.



The template that has a checked box in the **Used** column in the template contains information pertaining to the line item.

"Double-click" the appropriate **Template ID** to view the information.

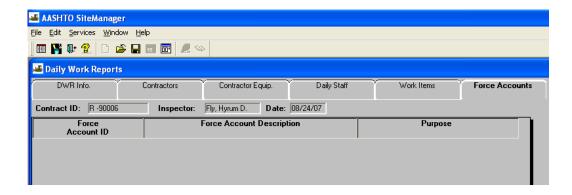


The template will open. If there are multiple pages in the lower panel of the template, navigation arrows will appear in the toolbar. Navigate through multiple pages by using the scroll bar.



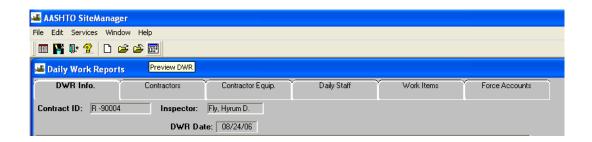
"Click" on the Next Detail Row button located on the toolbar, if appropriate.

"Click" the **Close** button located on the toolbar.



The Force Accounts tab is not being utilized by INDOT.

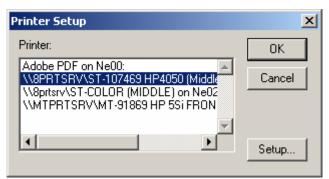
Viewing and Printing the DWR



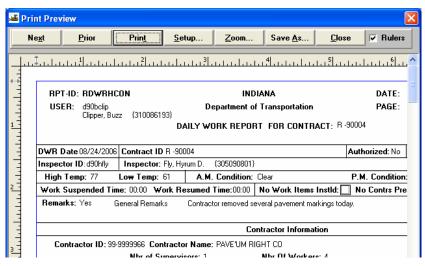
"Click" on the **Preview DWR** button on the toolbar.



The user can zoom, scroll and print from this window. The printer can be chosen by "clicking" the **Setup** button.



"Click" on the appropriate printer name and "click" OK.



"Click" the Print button.

"Click" the Close button to exit this report.

"Click" the **Close** button located on the toolbar.

Viewing Daily Work Reports

Exercise B-1-2-T Group Exercise

View a DWR created by District Construction Technician Hyrum D. Fly.

Log into SiteManager as: <u>inquire</u> Password: <u>pass</u>

Navigate from Main Panel:

"Double-Click" on Daily Work Reports (+)

"Double-Click" on Daily Work Report

"Click" on the **Open** button located on the toolbar.

"Double-Click" on Contract ID: R-90004

"Double-Click" on Inspector Name: Fly, Hyrum D.

"Double-Click" on DWR Date: 10/10/06

Appropriate DWR Opens to the **DWR Info** Tab in "Read Only"

Review Information

"Click" on Contractors Tab and review information

"Click" on Contractor Equip. Tab and review information

"Click" on Work Items Tab

"Double-Click" Description with a checkmark in the **Instld** column (Line Item Number: 0077)

Review information for that item.

"Click" on DWR Template icon located on the Toolbar

"Double-Click" on Template ID: PMMRM

Review template information

"Click" on Close located on the Toolbar

"Click" on Preview DWR located on the Toolbar

After Previewing DWR "Click" on Close located on the Print Preview Toolbar

"Click" on Close to close the Daily Work Reports window